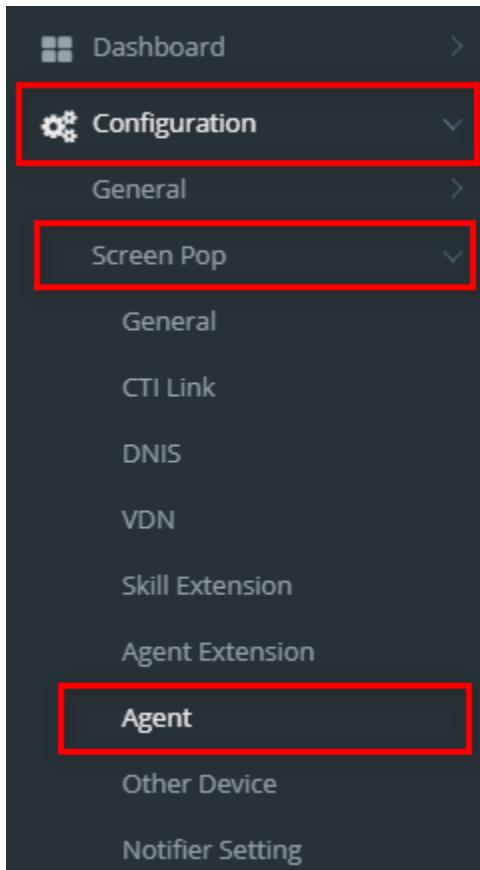


# How to manage Agent at Screen Pop Configuration

## Step-by-step guide

- Go to Linkscope Web application and if you're not already signed in, select **Sign in**.
- From the Linkscope Web application, you click to **Configuration ? Screen Pop? Agent** at the menu.



## ADD NEW AN AGENT

1. Click **+ Add Agent Extension** button, the **Add** popup is displayed.

2. At the **Add** popup, you enter **Agent ID** and **Agent Name**. Then click **Update** button.

If the system shows this message, you created successfully a new Agent.

The screenshot shows a navigation path: Home > Configuration > Screen Pop > Agent. Below the path, a green banner displays the message "Successfully saved configurations." This message is highlighted with a red rectangular border.

## EDIT AN AGENT EXTENSION

1. On the **Agent List** table, select any row you want to edit the Agent Name.

Agent ID	Agent Name	Extension Type	Date Updated
50017	Super Girl1	Agent	08/23/2019 16:28:58 PM
50018	Agent Test	Agent	08/23/2019 16:25:31 PM

2. Click button on that row. The **Edit** popup is displayed.



3. At **Edit** popup, you modify a new **Agent Name**. Then click the button.

The dialog box has a title bar "Edit". It contains fields for "Agent ID" (50018) and "Agent Name" (Agent Test), both of which are highlighted with a red rectangular border. There is also a checkbox for "Also update this agent name in history data". At the bottom right, there are "Update" and "Cancel" buttons, with the "Update" button being highlighted with a red rectangular border.

If the system shows this message, you edited successfully Agent.

The screenshot shows a navigation path: Home > Configuration > Screen Pop > Agent. Below the path, a green banner displays the message "Successfully saved configurations." This message is highlighted with a red rectangular border.

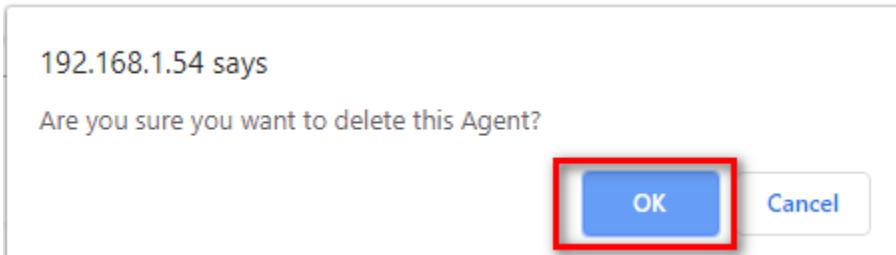
## DELETE AN AGENT EXTENSION

1. On the **Agent Extension List** table, select any row you want to delete the Agent.

Agent ID	Agent Name	Extension Type	Date Updated
50017	Super Girl1	Agent	08/23/2019 16:28:58 PM
50018	Agent Test	Agent	08/23/2019 16:25:31 PM

2. Click  button on that row.

3. There're alert displays after you click to this button. Select **OK**.



If the system shows this message, you deleted successfully Agent.

Home > Configuration > Screen Pop > Agent
Deleted Successfully.

## SEARCH AN AGENT EXTENSION

On the **Agent Extension List** table. You can search for an agent by searching the **Agent ID** and **Agent Name** field.

1. *Search by the Agent ID field:*

Agent ID	Agent Name	Extension Type	Date Updated
50014	Cool Agent	Agent	12/14/2017 17:30:41 PM

2. *Search by the Agent Name field:*

Agent ID	Agent Name	Extension Type	Date Updated
50011	Agent Aqua	Agent	12/14/2017 17:30:35 PM
50012	Agent Lavi	Agent	12/14/2017 17:30:41 PM
50014	Cool Agent	Agent	12/14/2017 17:30:41 PM
50015	Hot Agent	Agent	12/14/2017 17:30:41 PM
50018	Agent Test	Agent	08/23/2019 16:25:31 PM

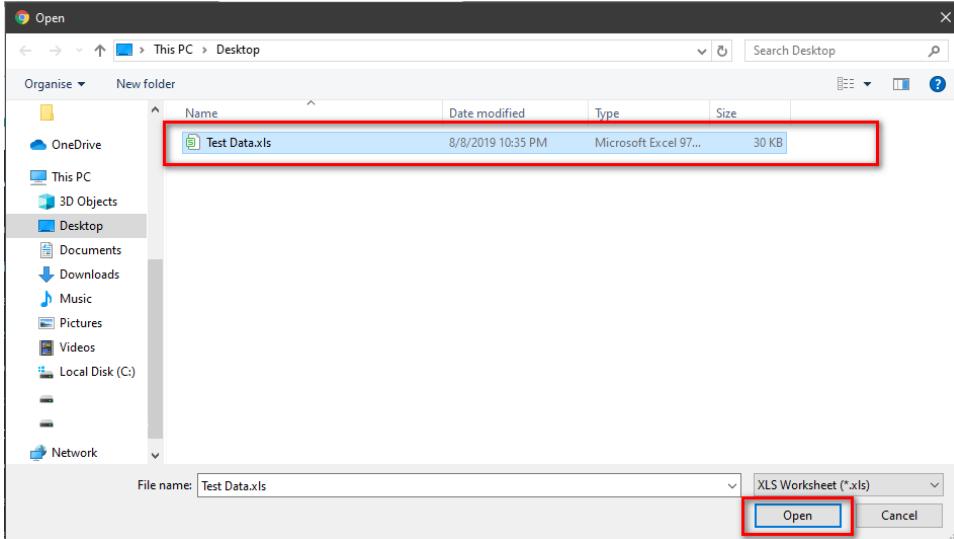
## IMPORT FROM/ EXPORT TO AN EXCEL FILE

- To import data from excel file:

1. At select file (.xls) label, click **Select files** button.



2. Select an excel file that you want to import and click **Open** button.

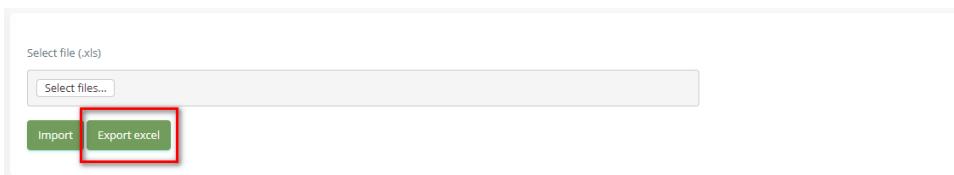


3. Click the **Import** button.

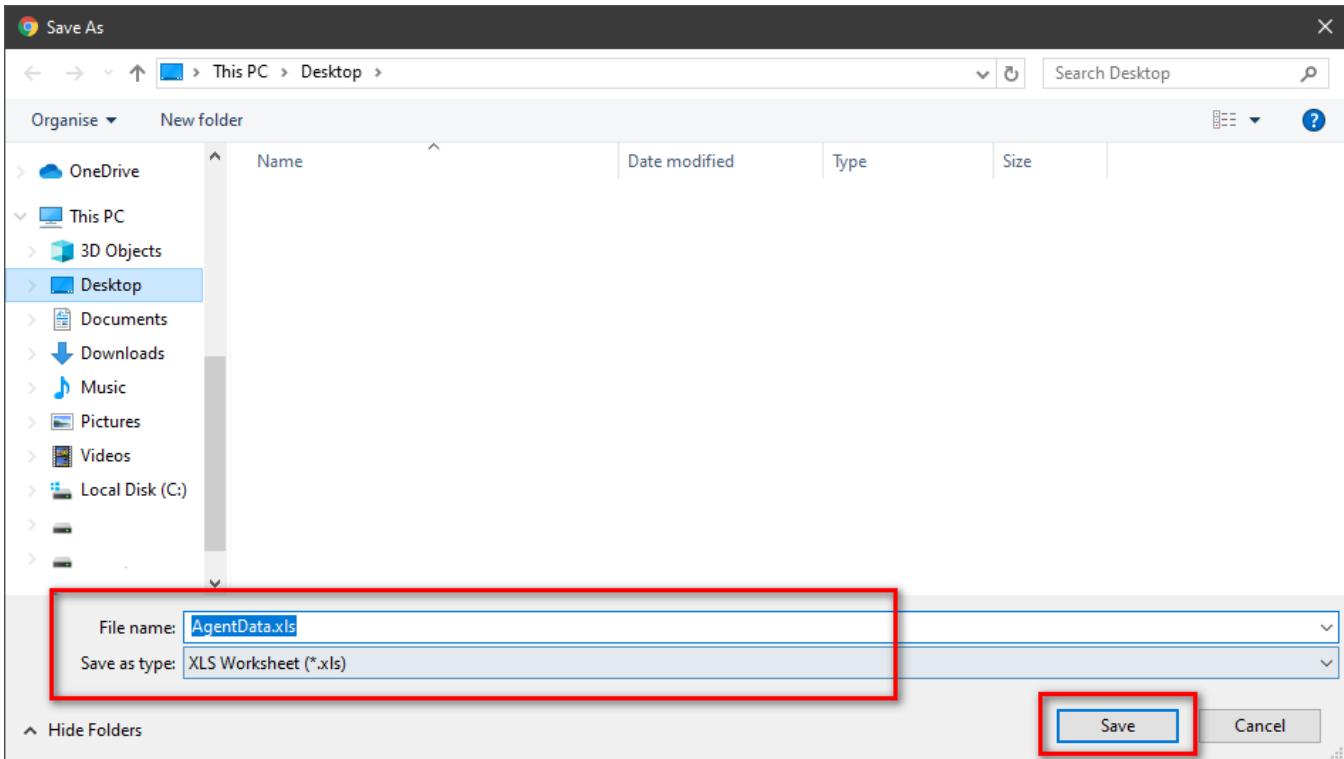


- **To export data from excel file:**

1. On the page below, click the **Export Excel** button.



2. Check the **File Name** (default page name), **Save as type (\*XLS file)**. Then click **Save** button.



## Related articles

- [Guideline How To Use The Agent Dashboard](#)
- [How to manage API User at General Configuration](#)
- [How to manage Postcall Survey Configuration](#)
- [How to manage User Setting at Screen Pop Configuration](#)
- [How to manage FQ Config at FreedomQ Configuration](#)